

27 October 2011

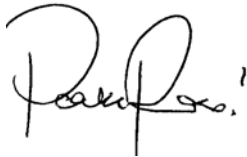
Company Announcements Office  
Australian Securities Exchange Limited  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

**RESULTS OF THE ADMIRALTY RESOURCES NL  
ANNUAL GENERAL MEETING HELD ON 27 OCTOBER 2011**

Dear Sir/Madam,

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise details of the resolutions and the proxies received in respect of each resolution are set out in the attached proxy summary. The item numbers shown on the proxy summary match the item numbers for the agenda of the meeting.

Yours faithfully,



**Patrick Rossi**  
Company Secretary

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Further information on Admiralty Resources NL can be found on our Internet site:  
[www.ady.com.au](http://www.ady.com.au)

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## PROXY SUMMARY

### 2) To adopt the Remuneration Report.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

FOR	AGAINST	OPEN-USABLE	EXCLUSIONS	ABSTAIN
20,999,433	3,999,293	3,195,055 (total)	78,862,123	3,043,891
		1,007,700 (by the chairperson)		
76.10%	12.32%	11.58%	n/a	n/a
		3.65%		

The motion was carried as an ordinary resolution on a show of hands.

### 3) To re-elect a Director – Professor John Ross Harper.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

FOR	AGAINST	OPEN-USABLE	EXCLUSIONS	ABSTAIN
100,556,857	17,727,460	2,903,1463	-	237,620
82.97%	14.63%	2.40%	n/a	n/a

The motion was carried as an ordinary resolution on a show of hands.

#### 4) To elect a Director – Dr Shaoqing Li.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>FOR</b>	<b>AGAINST</b>	<b>OPEN-USABLE</b>	<b>EXCLUSIONS</b>	<b>ABSTAIN</b>
28,643,447	3,240,750	74,916,568	-	2,699,030
26.82%	3.03%	70.15%	n/a	n/a

The motion was carried as an ordinary resolution on a show of hands.

#### 5) Ratification of share issue on 29 March 2011 – Share Placement.

The instructions given to validly appointed proxies in respect of the resolution were as follows:

<b>FOR</b>	<b>AGAINST</b>	<b>OPEN-USABLE</b>	<b>EXCLUSIONS</b>	<b>ABSTAIN</b>
40,998,504	2,663,115	2,907,568	73,553,031	1,332,862
88.09%	5.86%	6.25%	n/a	n/a

The motion was carried as an ordinary resolution on a show of hands.