

Date: 11 March 2013

Notice under section 249D

Admiralty Resources NL (“the Company” or “Admiralty”) announces that it has reviewed the notice under s 249D of the *Corporations Act 2001* (“Corporations Act”) received on 6 March 2013 and has concluded that the notice is invalid.

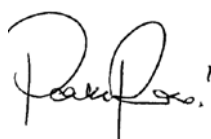
As per s 249D of the Corporations Act, a request by a member for the calling of a general meeting by directors must be signed by the members making the request. As per s 231, a person is a member of a company if their name is entered on the register of members.

Admiralty has reviewed its share register and the person signing the request under s 249D received on 6 March 2013 is not named in the Company’s register as being a holder of at least 5% of the Company’s issued capital. As a result, the notice under s 249D is considered invalid.

Yours faithfully,

ADMIRALTY RESOURCES NL

PER:



Patrick Rossi

Company Secretary

About Admiralty Resources NL

Admiralty Resources NL is a public diversified mineral exploration company listed on the Australian Securities Exchange (ASX: ADY) with mineral interests in Chile and in Australia.

Admiralty’s flagship projects are the iron ore districts in Chile: Harper South (2,498 Ha), Pampa Tololo (3,455 Ha) and Cojin (600 Ha). The districts are located in prime locations, with close and easy access to the Pan-American Highway (the major national route), a railway line and operating shipping ports. Admiralty’s projects in Australia are the Bulman project, a lead and zinc project located in the Northern Territory and the Pyke Hill project, a cobalt and nickel project in Western Australia, whose mining lease is 50% owned by Admiralty.